

# PERSONAL ASSISTANT OR OFFICE SECRETARY REQUEST 2024-2025

## All Personal Assistant or Office Secretary Requests must be approved and signed off by the Designated Managing Broker of the Office.

#### **Personal Assistant Overview Office Secretary Overview** Works for an individual REALTOR® or group of Staff Member for the Office. Similar permissions to the REALTORS®. Can perform work on behalf of the agent(s) Designated Managing Broker to manage the office and they are assigned to assist. office listings. May be licensed or unlicensed. Permissions include: o If licensed, PA must hold full membership with Office Staff account with restricted hours CAR based on their license type and be 6am - 10pm. sponsored by the same Sponsoring Broker where Can Add/Edit Listings for the entire Office they will be working as an assistant. Can Add/Edit Open House/Tours for the Office o Edit Transactions for the Office • Receives unique MLS ID for all MLS activity. Upon Manage Office Forms logging in, will see list of all REALTORS® they have Manage Office Settings permission to assist, and will choose the account to work on behalf of. May be licensed or unlicensed. o If licensed, Secretary must hold full membership • Can add/edit clients, save searches, and add/edit listings (if allowed by office) on behalf of the with CAR based on their license type and be REALTOR® they assist. sponsored by the same Sponsoring Broker where they are working • Can schedule showings on behalf of the REALTOR® o If licensed, will have 2 MLS ID's. One for they assist. membership, and one for office secretary • Annual Personal Assistant User Fee access. Complimentary for Offices and Designated Managing

The Chicago Association of REALTORS® is a subscriber of Midwest Real Estate Data's (MRED's) MLS system. All users must have their own MLS ID and Access through the Chicago Association of REALTORS® or other local association. Sharing Passwords and Log-in Information is a violation of MRED's Rules & Regulations with an automatic \$2,500 fine.

Completed request forms can be submitted securely online at <a href="https://www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>
Submit all documentation together in one submission. You may include multiple attachments and file types in the same submission.

If you have questions regarding your application, please contact our Membership team at 312-803-4900 or membership@chicagorealtor.com





ChicagoREALTOR.com



### All fields marked with an \*Asterisk are Required

Choose One Request Type*									
☐ Personal Assistant Request	☐ Office Secretary Request								
Works for an individual REALTOR® or a group of REALTORS®. Can perform work on behalf of the agent(s) they are assigned to assist, including scheduling showings.  Staff Member for the Office. Similar permis Designated Managing Broker to manage is listings and office settings. Add/Edit rights of									
Full Name of Assistant or Office Secretary*:									
Is this a new account request or replacing an existing Assista  If Replacement, provide MLS ID and Name of Current I	·								
Is this person licensed with IDFPR*? ☐ Yes ☐ No  If Yes, include IDFPR License #:									
Is this person a current or former CAR Member*? ☐ Yes ☐ If Yes, include CAR Member ID:									
Home Address*:									
Address, including Unit # (If applicable)	City State Zip								
Last 4 Digits of Social*: Cell Phone*:									
۸	Not publicly displayed in the MLS								
Email Address*:									
This email will be assigned to their MLS Profile									
Direct Dial Phone Number*: or ☐ None, Brokerage Phone Number Only  **Cell phone or other direct phone number is recommended.**									
OFFICE INFORMATION									
Brokerage Name*:									
Brokerage MLS Office ID*:									
Address of Brokerage*:									
Address, including Suite (If applicable) If brokerage has more than one location, inclu	City State Zip de address of the branch location where this person is assigned.								
Designated Managing Broker Name*:									
I hereby certify that the named person for a personal assistant or office secretary engaged in real estate within my office. I will ensure this personal assistant or of the MLS system as adopted by Midwest Real Estate Data (MRED). If this perso immediately update the Chicago Association of REALTORS®. For all personal assi	fice secretary is familiar with and complies with the Rules and Regulations of onal assistant or office secretary is no longer affiliated with my firm, I shall								
Designated									
Managing Broker Signature*:	Date*:								

PERSONAL ASSISTANT REQUESTS MUST COMPLETE PAGE TWO, INCLUDING PAYMENT INFORMATION



#### **REQUIRED FOR PERSONAL ASSISTANTS**

Provide Name and Member ID of the Agent you will be assisting.  If assisting multiple agents, list out each one*:												
in additioning materials agents, not out each one.												
Payme	nt*:											
Amount Due will be based off the following proration table and the day the request is processed. Personal Assistant Users will renew annually on October 1 <sup>st</sup> each year at the current rate established by CAR's Board of Directors. If the												
personal assistant access is currently an Active and Paid CAR member, no additional payment is required.												
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uly '24 507.00	Aug '24 \$474.00	Sept '24 \$441.00	Oct '24 \$408.00	Nov '24 \$374.00	Dec '24 \$340.00	Jan '25 \$306.00	Feb '25 \$272.00	Mar '25 \$238.00	Apr '25 \$204.00	May '25 \$170.00	June'25 \$136.00	
307.00	3474.00	-	-		-	-	-	<u> </u>	-	\$170.00	\$130.00	
		•	All amount	s above wi	ill pay acco	unt throug	gh Septemi	oer 30, 202	!5			
Check One*: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover												
Name	on Card*:											
	o ca. a											
Card Number*: Expiration*:/												
Authorized Signature*:							Date	Date*:				

Your personal assistant request will not be processed if payment information is blank.

Securely submit your application and all supporting documents at <a href="https://www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>

Please allow 1 Business Day for Processing. A welcome email will be sent confirming access information.

CAR can also accept checks or money orders for membership fees. If applying with a check, mail your application and applicable fees to 430 N Michigan Ave, 8<sup>th</sup> Floor | Chicago, IL 60611. This option will delay processing and access to services.